

Are you interested in leaving a bequest to BOS-UK?

If you would like to leave a lasting legacy by adding BOS-UK in to your estate planning then we have provided the following guidance to assist you in that process! We are incredibly appreciative for your support, and please do let us know if you need any additional information from us, as we would be more than happy to provide it.

Bequest Language

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to support the future work of BOS Foundation in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. Specific Bequest

If you are considering making an outright bequest to support the future work of BOS Foundation, we recommend the following language:

Bequest of a Specific Gift Amount

I hereby give, devise, and bequeath _____ and No/100 pounds (\$POUNDS) to the Borneo Orangutan Survival UK charity, a not-for-profit company limited by guarantee and registered in England and Wales number 07800920, Charity no. 1144267, to be used for general purposes in furtherance of its mission.

Bequest of Specific Personal Property

I hereby give, devise, and bequeath <DESCRIPTION OF PROPERTY> to the Borneo Orangutan Survival UK charity, a not-for-profit company limited by guarantee and registered in England and Wales number 07800920, Charity no. 1144267, to be used for general purposes in furtherance of its mission.

Bequest of Specific Real Estate

I hereby give, devise, and bequeath all of the right, title, and interest in and to the real estate located at <ADDRESS OR DESCRIPTION OF PROPERTY> to the Borneo Orangutan Survival UK charity, a not-for-profit company limited by guarantee and registered in England and Wales number 07800920, Charity no. 1144267, to be used for general purposes in furtherance of its mission.

2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to support the future work of Borneo Orangutan Survival UK Ltd, we recommend the following language:

I hereby give, devise, and bequeath _____ percent (___%) of my total estate, determined as of the date of my death, to the Borneo Orangutan Survival UK charity, a not-for-profit company limited by guarantee and registered in England and Wales number 07800920, Charity no. 1144267, to be used for general purposes in furtherance of its mission.

3. Residual Bequest

BORNEO ORANGUTAN SURVIVAL UK



I hereby give, devise, and bequeath to the Borneo Orangutan Survival UK charity, a not-for-profit company limited by guarantee and registered in England and Wales number 07800920, Charity no. 1144267, <ALL OR A PERCENTAGE> of the rest, residue, and remainder of my estate to be used for general purposes in furtherance of its mission.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise, and bequeath to Borneo Orangutan Survival UK Ltd, a not-for-profit company limited by guarantee and registered in England and Wales number 07800920, Charity no. 1144267, <DESCRIPTION OF PROPERTY> to be used for general purposes in furtherance of its mission.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your intentions.

If you want a percentage of the bequest to be transferred to Borneo Orangutan Survival Foundation, our partner organisation, you can do with restricted bequest language. We do request at minimum a 5% admin fee for the management and transfer of the bequest so as to cover our costs here in the UK.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give Borneo Orangutan Survival UK flexibility should it no longer be possible for Borneo Orangutan Survival UK to use your gift as you originally intended:

If, in the judgment of the Board of Trustees of Borneo Orangutan Survival UK Ltd, it shall become impossible for Borneo Orangutan Survival UK to use this bequest to accomplish the specific purposes of this bequest, Borneo Orangutan Survival UK may use the income and principal of this gift for such purpose or purposes as the Board members determine is most closely related to the restricted purpose of my bequest.